



Historical Financial Data and Indicators (Unaudited) 財務データ及び財務指標(未監査)

INNOTECH Corporation イノテック株式会社
Listed Stock Exchange: JASDAQ, Tokyo Stock Exchange Section 2
上場取引所: ジャスダック市場、東証2部
Ticker Code: 9880 銘柄コード: 9880

Contents 目次:

- [1. Consolidated Balance Sheets 連結貸借対照表](#)
- [2. Consolidated Statements of Income 連結損益計算書](#)
- [3. Consolidated Statements of Cash Flows 連結キャッシュ・フロー計算書](#)
- [4. Non-Consolidated Balance Sheets 貸借対照表](#)
- [5. Non-Consolidated Statements of Income 損益計算書](#)
- [6. Financial Indicators 財務指標](#)

■ Consolidated Balance Sheets (Unaudited) 連結貸借対照表(未監査)

| As of March 31 会計年度末 | Millions of yen | | | | | | | | | | | | | | |
|--|-----------------|---------|---------|---------|---------|---------|---------|---------|--------|---------|--------|--------|--------|--------|--|
| | 2008 | 2007 | 2006 | 2005 | 2004 | 2003 | 2002 | 2001 | 2000 | 1999 | 1998 | 1997 | 1996 | 1995 | |
| ASSETS: 資産の部 | | | | | | | | | | | | | | | |
| Current Assets: 流動資産 | | | | | | | | | | | | | | | |
| Cash and cash equivalents 現金及び預金 | 3,134 | 2,660 | 3,305 | 2,877 | 6,471 | 4,775 | 7,299 | 7,426 | 20,173 | 11,626 | 9,760 | 4,239 | 3,201 | 2,325 | |
| Marketable securities 有価証券 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 687 | 214 | — | — | — | 386 | |
| Notes and accounts receivable 受取手形・売掛金・未収金 | 12,951 | 17,392 | 13,562 | 12,003 | 8,795 | 11,250 | 13,230 | 20,921 | 23,242 | 21,095 | 30,098 | 32,587 | 34,625 | 21,677 | |
| Inventories 棚卸資産 | 3,283 | 3,516 | 2,393 | 2,372 | 2,028 | 3,285 | 4,555 | 6,719 | 9,722 | 10,681 | 9,641 | 6,797 | 5,499 | 4,270 | |
| Advances to suppliers 前渡金 | 6,018 | 1,787 | 1,220 | 278 | 234 | 430 | 1,195 | 353 | 222 | 795 | 936 | 2,930 | 1,643 | 1,612 | |
| Deferred tax assets 繰延税金資産 | 169 | 299 | 890 | 784 | 381 | 828 | 950 | 643 | 180 | — | — | — | — | — | |
| Prepaid expenses and other current assets 前払費用及びその他の流動 | 501 | 299 | 1,313 | 2,281 | 2,950 | 688 | 1,908 | 3,211 | 2,313 | 2,105 | 3,786 | 2,633 | 987 | 941 | |
| Allowance for doubtful accounts 貸倒引当金 | (12) | (9) | (8) | (26) | (39) | (30) | (50) | (77) | (88) | (140) | (301) | (342) | (345) | (218) | |
| Total current assets 流動資産合計 | 26,044 | 25,944 | 22,675 | 20,569 | 20,820 | 21,227 | 29,089 | 39,196 | 56,451 | 46,377 | 53,920 | 48,843 | 45,610 | 30,992 | |
| Fixed Assets: 固定資産 | | | | | | | | | | | | | | | |
| Property, Plant and Equipment: 有形固定資産 | | | | | | | | | | | | | | | |
| Buildings and structures 建物及び構築物 | 8,074 | 8,053 | 8,100 | 8,160 | 8,256 | 8,006 | 8,003 | 8,114 | 8,135 | 8,021 | 558 | 422 | 251 | 232 | |
| Accumulated depreciation expenses 減価償却累計額 | (2,936) | (2,718) | (2,531) | (2,276) | (2,035) | (1,765) | (1,511) | (1,169) | (757) | (276) | (91) | (146) | (65) | (49) | |
| Land 土地 | 5,702 | 5,702 | 5,717 | 5,844 | 5,944 | 5,944 | 5,886 | 5,317 | 5,357 | 5,271 | 5,271 | 5,148 | 106 | 106 | |
| Construction in progress 建物仮勘定 | — | — | — | 13 | 6 | 6 | 4 | — | — | 32 | 5,050 | 2,574 | — | — | |
| Other 其他 | 760 | 797 | 950 | 895 | 942 | 1,330 | 1,315 | 1,163 | 1,588 | 1,134 | 632 | 326 | 323 | 363 | |
| Accumulated depreciation expenses 減価償却累計額 | (481) | (418) | (372) | (324) | (338) | (562) | (520) | (437) | (643) | (244) | (130) | (109) | (97) | (135) | |
| Total property, plant and equipment 有形固定資産合計(帳簿価額) | 11,119 | 11,416 | 11,864 | 12,312 | 12,773 | 12,988 | 13,176 | 12,988 | 13,681 | 13,939 | 11,290 | 8,214 | 519 | 518 | |
| Intangible Assets: 無形固定資産 | | | | | | | | | | | | | | | |
| Exclusive marketing rights のれん | 798 | 977 | 0 | 0 | — | 1,745 | 2,156 | 2,567 | 2,978 | 3,388 | 3,799 | — | — | — | |
| Consolidation adjustments account 連結調整勘定 | — | — | 1,154 | 1,333 | 1,202 | 1,506 | 2,076 | 394 | 1,056 | 998 | — | — | — | — | |
| Other 其他 | 259 | 276 | 393 | 470 | 428 | 596 | 271 | 326 | 372 | 58 | 64 | 54 | 16 | 14 | |
| Total intangible assets 無形固定資産合計 | 1,057 | 1,253 | 1,548 | 1,803 | 1,629 | 3,848 | 4,503 | 3,287 | 4,406 | 4,445 | 3,863 | 54 | 16 | 14 | |
| Investments and Other Assets: 投資その他の資産 | | | | | | | | | | | | | | | |
| Investments in securities 投資有価証券 | 1,006 | 1,866 | 2,252 | 2,198 | 2,246 | 2,985 | 3,459 | 3,813 | 2,008 | 2,788 | 3,196 | 2,624 | 2,183 | 2,089 | |
| Long-term loans 長期貸付金 | 167 | 142 | 284 | 236 | 215 | 1,041 | 364 | 338 | 150 | 1,175 | 478 | 262 | 219 | 278 | |
| Other 其他 | 1,241 | 1,037 | 1,109 | 2,563 | 5,106 | 2,724 | 3,825 | 3,504 | 5,377 | 7,446 | 6,707 | 4,333 | 3,836 | 3,552 | |
| Allowance for doubtful accounts 貸倒引当金 | (194) | (222) | (153) | (30) | (108) | (110) | (84) | (95) | (415) | (1,005) | (647) | (631) | (390) | (7) | |
| Total investments and other assets 投資その他の資産合計 | 2,220 | 2,823 | 3,492 | 4,967 | 7,459 | 6,640 | 7,564 | 7,560 | 7,120 | 10,405 | 9,733 | 6,587 | 5,848 | 5,911 | |
| Total fixed assets 固定資産合計 | 14,396 | 15,492 | 16,905 | 19,083 | 21,862 | 23,446 | 25,243 | 23,835 | 25,206 | 28,788 | 24,886 | 14,855 | 6,382 | 6,443 | |
| Foreign currency translation adjustments 為替換算調整勘定 | 0 | 0 | 0 | 0 | — | — | — | — | — | 32 | 391 | 56 | 98 | 131 | |
| Total assets 資産合計 | 40,439 | 41,436 | 39,581 | 39,653 | 42,682 | 44,673 | 54,333 | 63,031 | 81,657 | 75,197 | 79,198 | 63,754 | 52,090 | 37,566 | |
| LIABILITIES: 負債及び資本の部 | | | | | | | | | | | | | | | |
| Current Liabilities: 流動負債 | | | | | | | | | | | | | | | |
| Notes and accounts payable 支払手形・買掛金・未払金 | 3,991 | 4,719 | 3,640 | 4,739 | 2,959 | 7,237 | 6,364 | 6,097 | 9,436 | 7,877 | 7,171 | 7,978 | 11,304 | 8,651 | |
| Short-term borrowings 短期借入金 | 4,379 | 7,402 | 6,257 | 12,101 | 10,370 | 8,368 | 15,284 | 21,148 | 31,123 | 28,950 | 32,088 | 28,290 | 19,780 | 15,404 | |
| Current portion of corporate bonds 一年以内償還予定社債 | — | — | — | — | — | 300 | 3,000 | — | — | — | — | — | — | — | |
| Income and other taxes payable 未払法人税等 | 1,043 | 555 | 275 | 91 | 95 | 138 | 84 | 51 | 1,642 | 45 | 846 | 684 | — | 860 | |
| Advance received 前受金 | 4,527 | — | — | — | — | — | — | — | — | — | — | — | — | — | |
| Other 其他 | 412 | 1,527 | 1,221 | 720 | 6,025 | 1,306 | 1,686 | 2,454 | 4,440 | 2,535 | 2,062 | 1,378 | 2,973 | 954 | |
| Total current liabilities 流動負債合計 | 14,353 | 14,203 | 11,394 | 17,653 | 19,449 | 17,348 | 26,418 | 29,750 | 46,640 | 39,407 | 42,167 | 38,330 | 34,057 | 25,868 | |
| Long-term Liabilities: 固定負債 | | | | | | | | | | | | | | | |
| Corporate bonds 社債 | — | — | — | — | — | 1,840 | 1,140 | 4,140 | 3,000 | — | 46 | — | — | — | |
| CB with warrant 新株予約権付社債 | — | — | 1,900 | 539 | — | — | — | — | — | — | — | — | — | — | |
| Long-term debt 長期借入金 | 2,160 | 4,429 | 6,698 | 5,727 | 7,793 | 6,643 | 5,614 | 6,762 | 10,939 | 16,366 | 15,079 | 8,284 | 7,918 | 2,603 | |
| Allowance for equity in losses of affiliated companies 持分法投資損失 | — | — | — | — | — | — | — | — | — | 87 | 99 | — | — | — | |
| Deferred tax liabilities 繰延税金負債 | — | — | — | — | — | 736 | 917 | 1,091 | 1,248 | — | — | — | — | — | |
| Allowance for retirement and severance benefits 退職給付引当金 | 228 | 211 | 222 | 261 | 309 | 426 | 431 | 407 | 3 | 2 | 2 | — | — | — | |
| allowance for retirement benefits for directors 役員退職慰労引当金 | 7 | — | — | — | — | — | — | — | — | — | — | — | — | — | |
| Other 其他 | 166 | 161 | 166 | 151 | 94 | 188 | 79 | 79 | 79 | 1 | 1 | — | — | — | |
| Total long-term liabilities 固定負債合計 | 2,561 | 4,803 | 8,987 | 6,680 | 8,196 | 9,833 | 8,181 | 12,479 | 15,269 | 16,455 | 15,227 | 8,284 | 7,918 | 2,603 | |
| Foreign currency translation adjustments 為替換算調整勘定 | — | — | — | — | — | — | — | — | — | 14 | 21 | 19 | — | — | |
| Total liabilities 負債合計 | 16,914 | 19,006 | 20,382 | 24,333 | 27,645 | 27,181 | 34,599 | 42,229 | 61,923 | 55,863 | 57,415 | 46,633 | 41,975 | 28,471 | |
| Minority interests in consolidated subsidiaries 少数株主持分 | 155 | 113 | 102 | 84 | 236 | 370 | 338 | 271 | 179 | 38 | 343 | 338 | 79 | 73 | |
| SHAREHOLDERS' EQUITY: 資本 | | | | | | | | | | | | | | | |
| Common stock 資本金 | 10,504 | 10,504 | 9,501 | 8,532 | 8,484 | 8,484 | 8,484 | 8,484 | 8,484 | 8,452 | 7,871 | 5,441 | 2,513 | 2,513 | |
| Additional paid-in capital 資本剰余金 | 9,283 | 9,283 | 8,279 | 7,232 | 9,246 | 9,247 | 9,247 | 9,247 | 9,247 | 9,247 | 9,180 | 6,648 | 3,615 | 3,563 | |
| Retained earnings 利益剰余金 | 3,308 | 2,067 | 904 | 334 | (2,586) | (525) | 1,478 | 2,409 | 1,957 | 1,598 | 4,389 | 4,694 | 3,909 | 2,946 | |
| Unrealized gain on other securities 其他有価証券評価差額金 | 176 | 406 | 406 | (60) | 103 | (101) | 165 | 371 | — | — | — | — | — | — | |
| Foreign currency translation adjustments 為替換算調整勘定 | 8 | 29 | 5 | (2) | (4) | (4) | 23 | 21 | — | — | — | — | — | — | |
| Treasury stock 自己株式 | (24) | (1) | (1) | (801) | (440) | (0) | (0) | (0) | (132) | — | — | — | — | — | |
| Total shareholders' equity 資本合計 | 23,526 | 22,430 | 19,096 | 15,234 | 14,801 | 17,122 | 19,396 | 20,531 | 19,555 | 19,296 | 21,439 | 16,783 | 10,037 | 9,022 | |
| Total liabilities and shareholders' equity 負債、少数株主持分及び資本 | 40,439 | 41,436 | 39,581 | 39,653 | 42,682 | 44,673 | 54,333 | 63,031 | 81,657 | 75,197 | 79,198 | 63,754 | 52,091 | 37,566 | |

Notes:

- The Company has prepared consolidated financial statements since the year ended March 31, 1995.
- The Company changed the definitions of certain accounts in the fiscal year ended March 2000. As such, the company has restated earlier financial data in line with the new definitions.

(注記)

- 連結財務諸表は、1995年3月期より作成しております。

■ Consolidated Statements of Income (Unaudited) 連結損益計算書(未監査)

| Year Ended March 31 会計年度 | Millions of yen | | | | | | | | | | | | | |
|---|-----------------|--------|--------|--------|---------|---------|---------|---------|---------|---------|---------|--------|---------|--------|
| | 2008 | 2007 | 2006 | 2005 | 2004 | 2003 | 2002 | 2001 | 2000 | 1999 | 1998 | 1997 | 1996 | 1995 |
| Net Sales 売上高 | 52,836 | 57,960 | 45,053 | 36,308 | 37,120 | 54,928 | 54,248 | 56,361 | 58,873 | 54,780 | 68,815 | 72,357 | 62,828 | 42,653 |
| Cost of Goods Sold 売上原価 | 44,272 | 49,640 | 38,080 | 29,624 | 30,333 | 46,153 | 45,475 | 44,386 | 47,408 | 44,783 | 56,113 | 60,481 | 51,376 | 34,003 |
| Gross Profit on Sales 売上総利益 | 8,564 | 8,320 | 6,972 | 6,684 | 6,786 | 8,774 | 8,773 | 11,975 | 11,465 | 9,997 | 12,702 | 11,876 | 11,452 | 8,650 |
| Selling, general and administrative expenses 販売費及び一般管理費 | 5,054 | 4,877 | 4,688 | 5,011 | 6,534 | 8,012 | 8,089 | 9,387 | 10,234 | 11,165 | 11,458 | 9,269 | 8,392 | 6,829 |
| Amortization of consolidation adjustments account 連結調整勘定償却(のれん) | 178 | 175 | 190 | 174 | 221 | 238 | 86 | 183 | 239 | 128 | 74 | 36 | 36 | 33 |
| Amortization of exclusive marketing rights 独占販売権償却 | — | — | — | — | — | 411 | 411 | 411 | 411 | 411 | 308 | — | — | — |
| Total selling, general and administrative expenses 販売費及び一般管理費合 | 5,232 | 5,052 | 4,878 | 5,185 | 6,755 | 8,661 | 8,586 | 9,980 | 10,884 | 11,704 | 11,840 | 9,306 | 8,428 | 6,862 |
| Operating Income 営業利益(損失) | 3,332 | 3,268 | 2,093 | 1,498 | 31 | 113 | 188 | 1,995 | 582 | (1,707) | 862 | 2,570 | 3,024 | 1,788 |
| Non-operating Income (Expenses) 営業外収益(費用) | | | | | | | | | | | | | | |
| Interest and dividend income 受取利息及び配当金 | 17 | 11 | 13 | 15 | 22 | 48 | 55 | 133 | 96 | 98 | 153 | 85 | 55 | 65 |
| Interest expenses 支払利息 | (261) | (328) | (346) | (314) | (281) | (362) | (457) | (790) | (862) | (817) | (753) | (574) | (461) | (462) |
| Equity in losses of affiliated companies 持分法による投資損益 | — | — | (60) | (33) | (95) | (194) | (260) | (47) | 72 | (82) | (245) | (68) | (105) | (260) |
| Other その他の収支 | 150 | 120 | 307 | 246 | (220) | (247) | (4) | 1,996 | 751 | (76) | 37 | 398 | 113 | 333 |
| Total non-operating income (expenses) 営業外収益(費用) | (94) | (197) | (86) | (86) | (574) | (756) | (406) | 1,339 | (15) | (796) | (562) | (91) | (293) | (323) |
| Ordinary Profit (Loss) 経常利益(損失) | 3,238 | 3,071 | 2,006 | 1,411 | (542) | (643) | (218) | 3,334 | 566 | (2,503) | 300 | 2,479 | 2,731 | 1,464 |
| Extraordinary Gain (Loss) 特別利益(損失) | | | | | | | | | | | | | | |
| Extraordinary gain 特別利益 | 84 | 196 | 205 | 365 | 3,203 | 357 | 43 | 802 | 5,569 | 18 | 2,692 | 62 | 1,034 | 76 |
| Extraordinary loss 特別損失 | (413) | (802) | (943) | (711) | (3,158) | (1,954) | (1,032) | (3,976) | (3,162) | (665) | (1,829) | (437) | (1,279) | (95) |
| Total extraordinary gain (loss) 特別利益(損失)合計 | (329) | (606) | (738) | (346) | 44 | (1,597) | (989) | (3,174) | 2,407 | (647) | 863 | (376) | (245) | (19) |
| Income (Loss) before Income Taxes 税引前当期純利益(損失) | 2,909 | 2,465 | 1,268 | 1,065 | (498) | (2,240) | (1,208) | 160 | 2,974 | (3,150) | 1,163 | 2,104 | 2,486 | 1,446 |
| Income taxes 法人税、住民税及び事業税 | 1,301 | 619 | 261 | 120 | 162 | 296 | 24 | 44 | 1,637 | 44 | 988 | 924 | 1,282 | 864 |
| Previous income taxes 過年度法人税、住民税及び事業税 | — | — | — | — | — | 0 | — | 174 | — | 35 | — | 164 | — | — |
| Deferred income taxes 法人税等調整額 | 1,300 | 410 | 206 | (63) | 135 | (630) | (450) | (911) | 179 | — | — | — | — | — |
| Minority interests in income (losses) of consolidated subsidiaries 少数株主利益 | 44 | 45 | 34 | 96 | (9) | 53 | 92 | 7 | (4) | 231 | 72 | (44) | (30) | (19) |
| Net Income 当期純利益(損失) | 1,565 | 1,390 | 766 | 911 | (786) | (1,853) | (690) | 860 | 1,155 | (2,998) | 247 | 971 | 1,174 | 563 |

Notes:

1. Net sales do not include consumption taxes.
2. The Company has prepared consolidated financial statements since the year ended March 31, 1995
3. The Company changed the definitions of certain accounts in the fiscal year ended March 2000. As such, the company has restated earlier financial data in line with the new definitions

(注記)

1. 売上高には、消費税等(消費税及び地方消費税)は含まれておりません。
2. 連結財務諸表は、1995年3月期より作成しております。
3. 2000年3月期より勘定科目の区分の一部変更しております。これに合わせてそれ以前のデータも組み替えております。

■ Financial Indicators (Unaudited) ■ 財務指標

| Year ended March 31 / As of March 31 | Unit 単位 | 2008 | 2007 | 2006 | 2005 | 2004 | 2003 | 2002 | 2001 | 2000 | 1999 | 1998 |
|--|------------------------|------------|------------|------------|------------|------------|------------|------------|------------|------------|------------|------------|
| Cost of goods sold / Net sales 売上原価率 | % | 83.8% | 85.6% | 84.5% | 81.6% | 81.7% | 84.0% | 83.8% | 78.8% | 80.5% | 81.8% | 81.5% |
| SG&A expenses / Net sales 販管費率 | % | 9.9% | 8.8% | 10.8% | 14.3% | 18.2% | 15.8% | 15.8% | 17.7% | 18.5% | 21.4% | 17.1% |
| Capital expenditures 設備投資額 | Millions of yen 百万円 | 0 | 0 | 0 | 369 | 613 | 338 | 373 | 380 | 1,585 | 4,332 | 6,829 |
| Depreciation and amortization 減価償却費 | Millions of yen 百万円 | 510 | 485 | 512 | 497 | 568 | 1,013 | 973 | 1,109 | 1,248 | 364 | 221 |
| R&D expenses 研究開発費 | Millions of yen 百万円 | 140 | 147 | 104 | 293 | 739 | 808 | 598 | 1,085 | 631 | — | — |
| R&D expenses / Net sales 研究開発費率 | % | 0.3% | 0.3% | 0.2% | 0.8% | 2.0% | 1.5% | 1.1% | 1.9% | 1.1% | — | — |
| Operating income margin 営業利益率 | % | 6.3% | 5.7% | 4.7% | 4.1% | 0.1% | 0.2% | 0.3% | 3.5% | 1.0% | Δ3.1% | 1.4% |
| Net income margin 当期純利益率 | % | 3.0% | 2.4% | 1.7% | 2.5% | Δ2.1% | Δ3.4% | Δ1.3% | 1.5% | 2.0% | Δ5.5% | 0.4% |
| Free cash flows フリー・キャッシュ・フロー | Millions of yen 百万円 | 6,071 | Δ 1,776 | Δ 831 | Δ 5,831 | 18 | 4,126 | 13,426 | Δ 944 | Δ 4,198 | — | — |
| Free cash flow margin フリー・キャッシュ・フロー・マージン | % | 11.5% | Δ3.1% | Δ1.8% | Δ16.06% | 0.05% | 7.50% | 24.70% | Δ0.20% | Δ0.70% | — | — |
| Return on equity 株主資本当期純利益率(ROE) | % | 6.8% | 6.7% | 4.5% | 6.1% | Δ4.9% | Δ10.1% | Δ3.5% | 4.3% | 5.9% | — | 1.3% |
| Operating income / Total assets 総資本営業利益率 | % | 8.2% | 7.9% | 5.3% | 3.8% | 0.1% | 30.0% | 0.3% | 3.2% | 0.7% | Δ2.3% | 1.1% |
| Net income / Total assets 総資本当期純利益率 | % | 3.9% | 3.4% | 1.9% | 2.3% | Δ1.8% | Δ4.1% | Δ1.3% | 1.4% | 1.4% | Δ4.0% | 0.3% |
| Trade receivable turnover period 売上債権回転期間 | Days 日 | 89 | 110 | 110 | 121 | 86 | 81 | 89 | 135 | 144 | 141 | 165 |
| Trade receivable turnover 売上債権回転率 | Turns 回 | 4.08 | 3.33 | 3.32 | 3.02 | 4.22 | 4.49 | 4.10 | 2.70 | 2.53 | 2.60 | 2.22 |
| Inventory turnover period 在庫回転期間 | Days 日 | 23 | 22 | 19 | 24 | 20 | 26 | 31 | 44 | 60 | 71 | 53 |
| Inventory turnover 在庫回転率 | Turns 回 | 16.1 | 16.5 | 18.8 | 15.3 | 18.3 | 14.0 | 11.9 | 8.4 | 6.1 | 5.1 | 6.8 |
| Trade payable turnover period 仕入債務回転期間 | Days 日 | 22 | 20 | 26 | 25 | 29 | 54 | 51 | 50 | 73 | 64 | 49 |
| Trade payable turnover 仕入債務回転率 | Turns 回 | 17 | 18 | 14 | 14.47 | 12.54 | 6.79 | 7.15 | 7.28 | 5.02 | 5.69 | 7.40 |
| Total asset turnover period 総資産回転期間 | Days 日 | 279 | 261 | 321 | 399 | 420 | 297 | 366 | 408 | 506 | 501 | 351 |
| Total asset turnover 総資産回転率 | Turns 回 | 1.31 | 1.40 | 1.14 | 0.92 | 0.87 | 1.23 | 1.00 | 0.89 | 0.72 | 0.73 | 0.96 |
| Net working capital 正味運転資本 | Millions of yen 百万円 | 11,691 | 11,741 | 11,281 | 2,916 | 1,371 | 3,878 | 2,671 | 9,446 | 9,811 | 6,969 | 11,753 |
| Current ratio 流動比率 | % | 181.5% | 182.7% | 199.0% | 116.5% | 107.0% | 122.4% | 110.1% | 131.8% | 121.0% | 117.7% | 127.9% |
| Interest coverage ratio インタレスト・カバレッジ・レシオ | Times 倍 | 22.4 | — | 0.6 | — | ¥2.40 | ¥11.60 | ¥23.80 | ¥0.50 | ¥1.90 | Δ¥0.52 | ¥1.35 |
| Effective tax rate 実効税率 | % | 40.4% | 40.4% | 40.4% | 40.4 | 0.404 | 0.404 | 0.42 | 0.61 | — | — | — |
| Debt-to-equity ratio デット・エクイティ・レシオ | Times 倍 | 0.28 | 0.53 | 0.78 | 1.21 | 1.23 | 1.00 | 1.29 | 1.56 | 2.30 | 2.35 | 2.04 |
| Shareholders' equity / Total assets 自己資本比率 | % | 57.6% | 53.8% | 48.2% | 38.4% | 34.7% | 38.3% | 35.7% | 32.6% | 23.9% | 25.7% | 27.1% |
| Earnings per share 1株当たり当期純利益(EPS) | ¥ | ¥67.59 | ¥60.37 | ¥37.15 | ¥49.61 | Δ¥43.42 | Δ¥101.45 | Δ¥37.42 | ¥47.71 | ¥64.86 | Δ¥174.85 | ¥15.49 |
| Earnings per share, diluted 潜在株式調整後1株当たり当期純利益 | ¥ | ¥67.21 | ¥59.79 | ¥35.77 | ¥47.19 | — | — | — | ¥47.35 | — | — | — |
| Price earnings ratio 株価収益率(PER) | Times 倍 | 8.92 | 15.62 | 31.57 | 14.7 | Δ 11.7 | Δ 4.6 | Δ 24.9 | 37.5 | 83.3 | Δ 4.9 | 55.5 |
| Price earnings ratio, diluted 潜在株式調整後株価収益率 | Times 倍 | 8.97 | 15.77 | 32.79 | 15.4 | — | — | — | 37.8 | — | — | — |
| Shareholders' equity per share 1株当たり株主資本(BPS) | ¥ | 1006.84 | 961.93 | 897.4 | 873.2 | 840.8 | 928.53 | 1051.83 | 1113.39 | 1085.29 | 1084.07 | 1307.27 |
| Price book-value ratio 株価純資産倍率(PBR) | Times 倍 | 0.60 | 0.98 | 1.31 | 0.83 | 0.61 | 0.51 | 0.89 | 1.61 | 4.98 | 0.78 | 0.66 |
| Stock price at year-end 期末株価 | ¥ | ¥603 | ¥943 | ¥1,173 | ¥727 | ¥510 | ¥470 | ¥933 | ¥1,790 | ¥5,400 | ¥850 | ¥859 |
| Number of shares issued and outstanding at year-end 期末発行済株式数 | Thousands of shares 千株 | 23,164,271 | 23,164,271 | 21,249,174 | 17,413,018 | 17,589,910 | 18,439,910 | 18,439,959 | 18,018,200 | 18,018,200 | 17,800,000 | 16,400,000 |
| Number of employees at year-end 期末従業員数 | persons 人 | 626 | 573 | 554 | 521 | 518 | 638 | 619 | 442 | 625 | 680 | 683 |

- Notes:
- Net sales do not include consumption taxes.
 - The Company has prepared consolidated financial statements since the year ended March 31, 1995.
 - The Company has prepared consolidated statements of cash flows since the year ended March 31, 2000.
 - The Company changed the definitions of certain accounts in the fiscal year ended March 2000. As such, the company has restated earlier financial data in line with the new definitions.
 - Number of shares issued and outstanding at year-end has been accounted after the deduction of treasury stock since March 2002.
 - Stock price at year-end
From FY2004 to FY2007 : JASDAQ
In and Befor FY2003 : Securities Dealers Association.
Stock price at year-end was 607 at TSE section 2 in FY2007.

- (注記)
- 売上高には、消費税等(消費税及び地方消費税)は含まれておりません。
 - 連結財務諸表は、1995年3月期より作成しております。
 - キャッシュ・フロー計算書は、2000年3月期より開示しております。
 - 2000年3月期より勘定科目の区分の一部変更しております。これに合わせてそれ以前のデータも組み替えております。
 - 2002年3月期より自己株式を資本に対する控除項目としており、期末発行済株式数は自己株式を控除して計算しております。
 - 期末株価は、平成16年12月13日よりジャスダック証券取引所におけるものであり、それ以前は日本証券業協会の公表のものであります。なお、2008年3月期の東証2部においての期末株価は ¥607となっております。